

CP Progression Paper

'Updates to monitoring of voltage failure alarms requirements'

ELEXON



Committee

Imbalance Settlement Group (ISG)



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About This Document

This document provides information on a new Change Proposal (CP) and outlines our proposed progression timetable for this change, including when it will be issued for CP Consultation in the next suitable Change Proposal Circular (CPC) batch.

We are presenting this paper to the ISG on 5 October 2021 to capture any comments or questions from Committee Members on this CP before we issue it for consultation.

There are three parts to this document:

- This is the main document. It provides a summary of the solution, impacts, anticipated costs, and proposed implementation approach, as well as our proposed progression approach for this CP.
- Attachment A contains the CP proposal form.
- Attachments B and C contain the proposed redlined changes to deliver the CP solution.

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CP Progression Paper

5 October 2021

Version 1.0

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Central Data Collection Agent (CDCA)

The CDCA retrieves, validates and processes metering data metered data from Half Hourly Meters comprised in Central Volume Allocation (CVA) Metering Systems.

Why change?

Section 5.1.3 of [Code of Practice \(CoP\) 1 'The metering of circuits with a rated capacity exceeding 100 MVA for Settlement purposes'](#) and [CoP2 'The metering of circuits with a rated capacity not exceeding 100 MVA for Settlement purposes'](#) outlines the requirement for monitoring voltage transformers and creating failure alarms at CoP1 and CoP2 sites.

Currently, there is a lack of clarity around the technical requirements of monitoring Voltage Transformers (VTs) and whether voltage monitoring (i.e. phase failure) can or cannot be combined with other prevailing conditions before the phase failure alarm is activated. This lack of clarity recently led to a large Trading Dispute, DA1110, which had a financial impact of £12 million on Settlement.

Also, the obligation where a separate Outstation (a data logger) is used that requires a phase failure alarm to be flagged in a manned location is obsolete for CoPs 1 and 2 Metering Systems. This is because most new Power Stations do not use separate Outstations nor have manned locations at site.

Solution

This CP proposes to make changes to Section 5.1.3 of CoPs 1 and 2 to clarify when a phase failure alarm should be flagged and remove the obsolete requirement.

This includes clarifying that a phase failure alarm should be flagged if one phase, a combination of phases, or all phases go down and should not be combined with any other conditions (e.g. no current).

Removing the obligation, which requires a phase failure alarm to be flagged in a manned location, will ensure that all phase failures are reported, via the Outstation, for the CDCA, or HHDC, to see and immediately alert the Registrant and Meter Operator Agent (MOA).

Impacts and costs

This CP is expected to have a positive impact on Settlement by strengthening the VT monitoring requirements whereby faults are reported and are more likely to be resolved quicker.

A document change will be required in CoPs 1 and 2, and no changes to the central systems.

The central implementation cost for this CP will be less than £1,000 to update the relevant documents.

Implementation

The CP is proposed for implementation on 30 June 2022 as part of the June 2022 Balancing and Settlement Code (BSC) Standard Release.

What is the issue?

At the second meeting of [Issue 93 'Review of the BSC metering Codes of Practice'](#), the workgroup agreed to raise a CP that addresses the 'Monitoring of voltage failure alarms' aspects of Issue 93.

Section 5.1.3 of CoPs 1 and 2 details the requirement for monitoring of VTs. It states that where a common mode fault, such as a VT fuse failure, could cause incorrect voltages on both the main and check Meters, Meters combining integral Outstations shall provide for the data to be identified with an alarm indicating phase failure. Section 5.1.3 further specifies that for separate Outstations (that do not have a spare channel) the alarm must provide notification of a phase failure by the next Working Day at a point which is normally manned.

Currently, it is not clear to MOAs whether the phase failure alarm can or cannot be combined with other prevailing conditions before the phase failure alarm is activated, i.e. if current and voltage are not present. In this situation, if the secondary wiring to the Meters is totally severed, no phase failure alarm is recorded even though the primary circuit may still be energised and on load.

Additionally, the requirement to flag a phase failure to a manned location in Section 5.1.3 of CoPs 1 and 2 is no longer relevant to modern Metering Systems.

Background

This issue was raised as an aspect of the [Issue 93 'Review of the BSC metering Codes of Practice'](#) to address the ambiguity in the VT monitoring requirement currently specified in Section 5.1.3 of CoPs 1 and 2.

A voltage failure occurs when there is a loss of power supply to a Metering System (e.g. a VT failure or VT fuse failures). When this happens, the voltage failure alarm is either tagged to the Outstation data or notified to a point which is normally manned by the next Working Day.

VT monitoring - lack of clarity in the phase failure alarm requirements

Currently, the perceived ambiguity in the wording around VT monitoring has led to some MOAs combining voltage monitoring and current monitoring, resulting in no phase failure alarm is flagged in a situation where no current is seen by the meter, but is still flowing in the primary circuit. The primary circuit reps the physical conductors that carry power to and from a site. The Secondary rep the wiring carrying measurement signals from the CTs and VTs to the Meters.

This lack of clarity recently led to a large [Trading Dispute, DA1110](#), which had an impact of £12 million on Settlement. The MOA combined current monitoring and voltage monitoring such that the voltage failure alarm would not be triggered if a circuit was de-energised (i.e. no current or voltage signals were present at the Settlement Meters). However, in this particular case, the secondary wiring from the measurement transformers to the Settlement Meters was severed, leaving only the primary cables energised. This resulted in the Meter not recording a voltage failure alarm (because no current was registered and therefore, the Meter and its Outstation did not alert the CDCA and the Registrant/MOA accordingly).

Clarifying this requirement in CoPs 1 and 2 by requiring phase failure of one or more phase and not combining this with any other condition will strengthen the VT monitoring process. This will help ensure the CDCA or HHDC is aware of a voltage failure, irrespective of current.

VT monitoring – obsolete requirement for notification at manned points

Notification at a manned location of voltage failure, by the next Working Day is accommodated for in CoPs 1 and 2. This means that the CDCA or HHDC may not be aware of any potential incorrect Settlement data because they are dependent on the staff at the manned location to inform them. This requirement reflects a legacy arrangement for Metering Equipment which does not promptly alert the CDCA or HHDC to a potential error that could negatively impact Settlements. Also, this requirement is not mentioned in CoPs 3, 5 and 10, making CoPs 1 and 2 not aligned.

Removing this arrangement from CoPs 1 and 2 will strengthen the requirement to notify phase failure via the Meter's Outstation for the CDCA or HHDC to see and report to the Registrant and MOA. It will also align the requirement across all CoPs.

Proposed solution

This CP proposes to make changes to Section 5.1.3 of CoPs 1 and 2 to clarify to MOAs how phase failure alarms should be managed and to remove the outdated requirements. This document change includes the following:

- Update CoPs 1 and 2 to clarify that an alarm should be flagged if one phase, a combination of phases, or all phases go down. It will also specify that the phase failure alarm must be dedicated to the monitoring of only voltage transformers.
- Remove the obsolete arrangement which requires a phase failure is flagged to a manned location.

Proposer's rationale

This change will enable the CDCA, or relevant HHDC, to report phase failure alarms to Registrants of Metering Systems and their MOAs. As a result, MOAs will be able to investigate phase failures and, with the help of the VT owners, resolve them.

By specifying that alarms should be flagged if one phase, a combination of phases, or all phases go down and phase failure alarms must be dedicated to voltage transformer monitoring, the risk of a large Trading Dispute similar to **Trading Dispute DA1110** from occurring in the future, will be lowered.

Proposed redlining

The CP proposes to update CoPs 1 and 2. Please see Attachments B and C for the proposed redlining.

4 Impacts and Costs

BSC Party & Party Agent impacts and costs

BSC Party & Party Agent Impacts	
BSC Party/Party Agent	Impact
Meter Operator Agents	Programming new Meters with unconditional phase failure monitoring, using integral Outstations or separate Outstations which have the facility to record phase failures.

Central impacts and costs

Central impacts

Central Impacts	
Document Impacts	System Impacts
CoP1 'The metering of circuits with a rated capacity exceeding 100MVA for Settlement purposes'	None
CoP2 'The metering of circuits with a rated capacity not exceeding 100MVA for Settlement purposes'	

Impact on BSC Settlement Risks

Impact on BSC Settlement Risks
Elxon anticipates an impact on Risk 020 'CVA Metering Equipment is installed, programmed or maintained incorrectly including where Commissioning is performed incorrectly or not at all'.

Central costs

The central implementation costs for the CP will be less than £1,000 to implement the relevant document changes.

5 Implementation Approach

Recommended Implementation Date

This CP is recommended for implementation on 30 June 2022 as part of the June 2022 Standard BSC Release.

6 Proposed Progression

Progression timetable

The table below outlines the proposed progression plan for the CP:

Progression Timetable	
Event	Date
CP Progression Paper presented to ISG for information	5 October 2021
CP Consultation	8 October 2021 - 5 November 2021
CP Assessment Report presented to ISG for decision	7 December 2021
Proposed Implementation Date	30 June 2022

CP Consultation questions

We intend to ask the standard CP Consultation questions for the CP. We do not believe any additional questions need to be asked for this CP.

Standard CP Consultation Questions
Do you agree with the CP proposed solution?
Do you agree that the draft redlining delivers the CP proposed solution?
Will the CP impact your organisation?
Will your organisation incur any costs in implementing the CP?
Do you agree with the proposed implementation approach for this CP?

7 Recommendations

We invite you to:

- **NOTE** the proposed progression timetable for the CP; and
- **PROVIDE** any comments or additional questions for inclusion in the CP Consultation.
- **NOTE** that the CP will be presented to:
 - the ISG on 5 October 2021

Appendix 1: Glossary & References

Acronyms

Acronyms used in this document are listed in the table below.

Acronyms	
Acronym	Definition
BS	British Standard
BSC	Balancing and Settlement Code
BSCCo	Balancing and Settlement Code Company
CoP	Code of Practice
CP	Change Proposal
CPC	Change Proposal Circulars
ISG	Imbalance Settlement Group
VT	Voltage Transformer

External links

A summary of all hyperlinks used in this document are listed in the table below.

All external documents and URL links listed are correct as of the date of this document.

External Links		
Page(s)	Description	URL
2, 3, 7	CoP1 'The metering of circuits with a rated capacity exceeding 100MVA for Settlement purposes'	https://www.elexon.co.uk/bsc-and-codes/bsc-related-documents/codes-of-practice/
2, 3, 7	CoP2 'The metering of circuits with a rated capacity not exceeding 100MVA for Settlement purposes'	https://www.elexon.co.uk/csd/code-of-practice-2-the-metering-of-circuits-with-a-rated-capacity-not-exceeding-100-mva-for-settlement-purposes/
4	Issue 93 'Review of the BSC metering Codes of Practice'	https://www.elexon.co.uk/smg-issue/issue-93/
5	Trading Dispute, DA1110	https://www.elexon.co.uk/documents/operations-settlement/trading-disputes-decisions/register-of-determinations/