ELEXON

PAB236/11 – Amendments to the SAD for P411

PAB236

Date of meeting	**24 September 2020**	Paper number	**PAB236/11**
Owner/author	**Matthew Woolliscroft**	Purpose of paper	**Decision**
Classification	**Public**	Document version	**1.0**

Summary **This paper invites the PAB to approve changes to the Self Assessment Document (SAD) for approved Modification P411.**

1. Background to P411

1.1 P411 'Including new LDSOs in Qualification to mitigate potential risks to Settlement' will improve the effectiveness of the Qualification Performance Assurance Technique (PAT) by requiring new Licensed Distribution System Operators (LDSOs) to undergo Qualification in this role. This will provide assurance to industry participants that new LDSOs are able to fully execute their BSC Role and obligations when active in the market.

1.2 P411 was approved by the Panel as a Self-Governance Modification at its meeting on 13 July 2020 (304/05) for Implementation on 5 November 2020 as part of the November 2020 Release.

1.3 As the PAB is responsible for maintaining the SAD, Elexon is presenting the amendments to the SAD for approval.

2. Overview of changes

2.1 While we did not formally consult on the changes to the SAD, as there is no requirement to do so, we did publish our proposed changes to the SAD alongside the P411 Report Phase consultation.

2.2 One consultation respondent encouraged Elexon to ensure that the full extent of activities undertaken by LDSOs were covered by the questions added to the SAD. They specifically mentioned involvement in Technical Assurance Agent checks, change of Energisation Status and installation of third party generation.

2.3 We have included additional questions on:

- providing assistance to the Technical Assurance Agent and addressing any resulting issues;
- ensuring registration details of third Party Generating Plant are correct and appropriately communicated; and
- ensuring Change of Measurement Class for SVA Metering Systems are accurately and appropriately processed.

2.4 We have not included additional questions on:

- data estimation for centrally registered sites, as it is unlikely to be applicable to new LDSOs;
- The disputes process, as it is unlikely to provide value to new LDSOs, and aligns with the guidance for other market roles;
- Metering Systems registered at Grid Supply Points, as new LDSOs will not have responsibilities relating to this; or
- Market Domain Data, as this is already covered by a generic section of the SAD.Bullet level 1, to maintain consistency across the numbering styles it is important to use the bullet styles from the style's menu.

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Recommendations

3.1 We invite the PAB to:

a) **APPROVE** the changes to the SAD for Modification P411 as part of the November 2020 Release.

Attachments

Attachment A – draft changes to the SAD for P411.

For more information, please contact:

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