

Headline Report

Meeting name **Imbalance Settlement Group**

Purpose of paper **Information**

Meeting number **241**

Classification **Public**

Date and time **4 May 2021, 14.00**

Synopsis **This report sets out the headlines and key decisions taken at the May 2021 meeting of the Imbalance Settlement Group.**

OPEN SESSION - Decision Papers

1. **SECALF Annual Review (ISG241/01)**

1.1 This paper proposes changes to generic Supplier Export Credit Assessment Load Factor (SECALF) values for use from the Autumn 2021 BSC Season onwards.

The ISG:

- a) **NOTED** that Elexon has completed the annual generic SECALF process;
- b) **APPROVED** the proposed new set of generic SECALF values, for use in the Autumn and Winter 2021 and Spring and Summer 2022 BSC Seasons; and
- c) **APPROVED** the red-lined changes to the CALF Guidance Document.

2. **CP1540 'Strengthening the Qualification Change of Ownership process (ISG241/02)**

2.1 This document is the Change Proposal (CP) Assessment Report for CP1540 which Elexon will present to the Performance Assurance Board (PAB) at its meeting on 29 April 2021 and the Imbalance Settlement Group (ISG) and Supplier Volume Allocation Group (SVG) at their respective meetings on 4 May 2021.

2.2 Footnote 22 of [Balancing and Settlement Code Procedure \(BSCP\) 537 'Qualification Process for Supplier Volume Allocation \(SVA\) Parties, SVA Party Agents and Central Volume Allocation \(CVA\) Meter Operators'](#) states that the change of ownership process relates to "change of assets including but not limited to a change in the legal entity and/or transfer of assets to another." The intended purpose of the footnote was to allow for internal restructuring within a company group. The footnote implies that a Qualified status itself can be transferred without the accompanying staff, systems and process since it is legally an asset. This is not the case and the PAB would not accept transfer of Qualification status in these circumstances. The PAB has requested this CP be raised to make clear the type of change of ownership that would allow the transfer of Qualification status.

2.3 The implementation date of CP1540 was brought forward to 24 June 2021 following a request from the PAB.

The ISG:

- a) **APPROVED** the proposed changes to BSCP537 for CP1540; and
- b) **APPROVED** CP1540 for implementation on 24 June 2021 as part of the June 2021 Release.
- c) **NOTED** that CP1540 was also approved by:

- The PAB on 29 April 2021, and;
- The SVG on 4 May 2021.

3. Metering Dispensation D/518 – Keith Stability (ISG241/03)

- 3.1 Statkraft Markets GmbH has applied for a lifetime Metering Dispensation (D/518), against Code of Practice (CoP) 1. This is for the location of the Metering Equipment associated with the two rotating stabilisers (RSs) for the Keith Stability Project. The whole site (and thus RS2) will be metered less than 20m above the Defined Metering Point (DMP) and RS1 will be metered 290m below the DMP. The Metered Volumes for RS2 will be derived by differencing the RS1 Metered Volumes off the Metered Volumes for the whole site. We invite the ISG to approve Metering Dispensation D/518 on a lifetime basis.

The ISG:

- a) **APPROVED** Metering Dispensation D/518, for the Keith Stability Project, on a lifetime basis.