

# 291/12 – NEW CATEGORY THREE DOCUMENT REQUIRED AS PART OF P364 IMPLEMENTATION

**MEETING NAME** BSC Panel

**Paper number** 291/12

**Date of meeting** 13 June 2019

**Purpose of paper** Decision

**Classification** Public

**Synopsis** We request that the Balancing and Settlement Code (BSC) Panel approves a new Code Subsidiary Document (CSD) required as part of the P364 solution to be implemented as part of the June 2019 BSC Release on 27 June 2019, and delegates ownership of such document to the Imbalance Settlement Group (ISG).

## 1. Background

- 1.1 The Panel approved BSC Modification [P364 'Clarifying requirements for registering and maintaining BM Units'](#) for implementation on 27 June 2019 as part of the June 2019 BSC Release at its meeting on 11 April 2019 ([289/07](#)). P364 will simplify the process for the registration and maintenance of Balancing Mechanism (BM) Units, and also improves the permissible configurations of BM Units.
- 1.2 The P364 solution will introduce changes to [BSC Section K 'Classification and Registration of Metering Systems and BM Units'](#) paragraph 3.1.3A. K3.1.3A will state that Plant and/or Apparatus in a Primary BM Unit, whose Exports and/or Imports are measured by a Central Volume Allocation (CVA) Metering System, may also be in another Primary BM Unit registered in the Supplier Meter Registration Service (SMRS). A different BSC Party from the BSC Party registering the CVA Metering System may register the SMRS Metering System. There are caveats that must be met before this is allowed. The most relevant to this paper is that 'the SVA connection is equal to or less than the limit determined by the BSC Panel (the Panel) from time to time'.

## 2. New Category 3 BSC Configurable Item

- 2.1 [Change Proposal \(CP\) 1511 'Clarification to BSCP40 definitions and processes'](#) introduced provisions for a third category of BSC Configurable Item, for the purposes of documents that require formal version control under the BSC, but that do not necessarily require amendment through the full CP or Modifications processes. Instead, these documents may contain their own, bespoke amendment process.
- 2.2 A new Category three document is appropriate for the P364 solution, as it will outline the limit referred to in paragraph 1.2, along with outlining its process for amendment, which, in alignment to the P364 approved solution, is to be determined by the BSC Panel from time to time. The new document shall be termed 'Limit on SVA<sup>1</sup> Connection for SMRS Registered Primary BM Units where Plant and/or Apparatus is Registered in another (CVA) Primary BM Unit'. As this document shall be a new BSC Configurable Item, and included on the BSC Baseline Statement, which is a logical grouping of all BSC Configurable Items under change control, it requires BSC Panel approval for its introduction.

## 3. Category 3 BSC Configurable Item Ownership Delegation

- 3.1 The BSC Panel has the ability to establish committees for the purposes of assisting it in completing its duties under the Code under [BSC Section B 'The Panel'](#) 5.1.1 and can subsequently delegate any of its powers, responsibilities and functions to such committee under section 5.1.3.
- 3.2 The document change process outlined within the 'Limit on SVA Connection for SMRS Registered Primary BM Units where Plant and/or Apparatus is Registered in another (CVA) Primary BM Unit' Category 3 BSC

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Configurable Item, outlines the Panel, or a BSC Panel sub-Committee shall approve subsequent changes under delegated authority.

- 3.3 We suggest that the BSC Panel delegates ownership of the 'Limit on SVA Connection for SMRS Registered Primary BM Units where Plant and/or Apparatus is Registered in another (CVA) Primary BM Unit' document to the ISG for the approval of subsequent changes. The document will only be applicable to CVA participants and is in relation to the registration of BM Units, both of which the ISG deals with.

### 4. Industry consultation

- 4.1 We published the proposed document on the [June 2019 Release webpage](#) and invited the industry to review over the period 10 to 23 May 2019.
- 4.2 We received no comments following the industry review period.

### 5. Recommendations

- 5.1 We invite you to:
- a) **APPROVE** the 'Limit on SVA Connection for SMRS Registered Primary BM Units where Plant and/or Apparatus is Registered in another (CVA) Primary BM Unit' as a new Category 3 BSC Configurable Item;
  - b) **AGREE** an Implementation Date of 27 June 2019 as part of the June 2019 BSC Release; and
  - c) **AGREE** the ISG as the delegated BSC Panel sub-Committee with ownership of the new Category 3 BSC Configurable Item for the purposes of the BSC Baseline Statement.

#### For more information, please contact:

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