

ELEXON

328/01 Elexon Report

For the Panel's information, summarising recent activities and developments within Elexon and the Balancing and Settlement arrangements.

14 July 2022

Panel election – Nominations due by 22 July

We've contacted all Trading Parties to invite them to nominate a candidate for the 2022 BSC Panel election. Nominations will be announced and voting papers issued by 1 August. Voting will take place until 26 August, and we will announce the results by 15 September 2022.

Contact panelections@elexon.co.uk for more information, or refer to the [Elexon website](#).

2021/22 Annual Report and Financial Statements

We've published our latest annual report and financial statements, covering 1 April 2021 to 31 March 2022. The reports explain our performance against our strategic objectives and our actual spending over the year, compared with our budget.

Key achievements described in more detail in the annual report include:

- Carrying out 2,325 Settlement Runs
- Implementing 12 Modifications and 12 Change Proposals
- Helping 45 parties accede to the BSC and supporting 15 Parties in registering for roles under the BSC
- Upholding 29 Trading Disputes totalling approximately £4.8m

Read both reports on our [corporate website](#).



June Release Go Live

The June 2022 Release has been successfully implemented. Some of the Modifications and CPs implemented in the release were:

- P429: 'Switching off Participant-Reported PARMS Serials'
- P431: 'Post Brexit Agreement Updates'
- P433: 'P375-P420 Legal Text Alignment'
- CP1532: 'Reduce Half Hourly Change of Supplier timelines to meet the Initial Settlement Run'
- CP1546: 'Introducing DTC flows to transfer UMS Summary Inventories and Control files'
- CP1550: Updates to monitoring of voltage failure alarms requirements

We had to slightly delay the deployment of changes to BSC systems for P375: 'Settlement of Secondary BM Units using metering behind the site Boundary Point'. This was due to an incident at Microsoft affecting communication through the Azure firewall. Once Microsoft had issued a fix to resolve this issue, and after thorough testing, we implemented the P375 BSC system changes a few days later on 5 July. There was no impact to BSC Parties.

The full list of implemented Modifications and Change Proposals can be found on the [June 2022 Standard Release webpage](#).

The [BSC Digital Code](#) has been updated to include updated versions of the Configurable Items impacted by this Release.

Elexon Kinnect: Insights Solution launches to industry

Settlement Solution

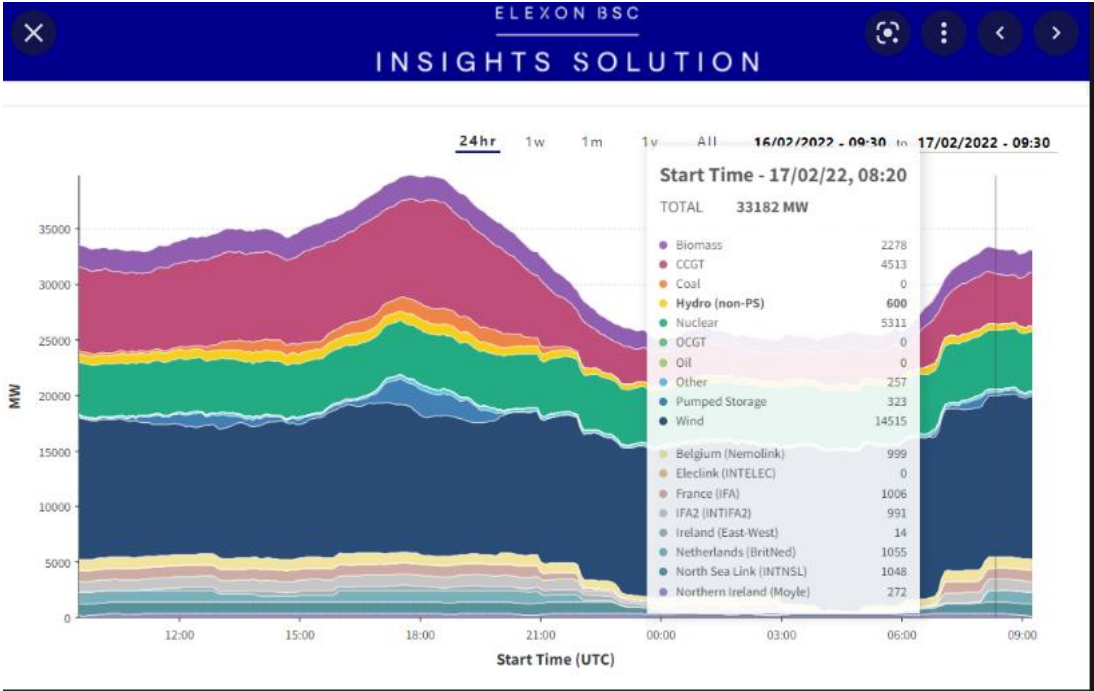
The Settlement Solution remains on target for September 2022. Preparations continue for parallel run of the new and legacy systems, which will demonstrate the working solution and support processes operating to live service levels as well as full reconciliation of historical calculations within the system. The parallel run will provide maximum assurance to industry before SAA goes live on Kinnect. Full cutover to the new system as sole system of record will be conducted by February 2023 as part of release of the February 2023 Release.

Once live, the Settlement Solution will deliver significant reductions in operation time with faster calculation and removal of manual operation. It will track input files to enable the live identification of any missing data or erroneous files.

Insights Solution

On 6 June the Insights Solution formally launched externally, receiving positive feedback from senior industry stakeholders. Insights Solution continues to progress Iteration 1.3, the scope of which includes critical reports with price sensitive parameters including Physical Notifications, Bid-offer data and Balancing Services Adjustment Data.

Engagement with the Data and Reporting User Group continues, and the sharing of early concepts for data visualisation on the website. We aim to complete an early prototype of the new Insights Solution Real-time Information Service (IRIS) for initial trial at the end of July.



Elexon Kinnect: Customer Solution enhancements go live

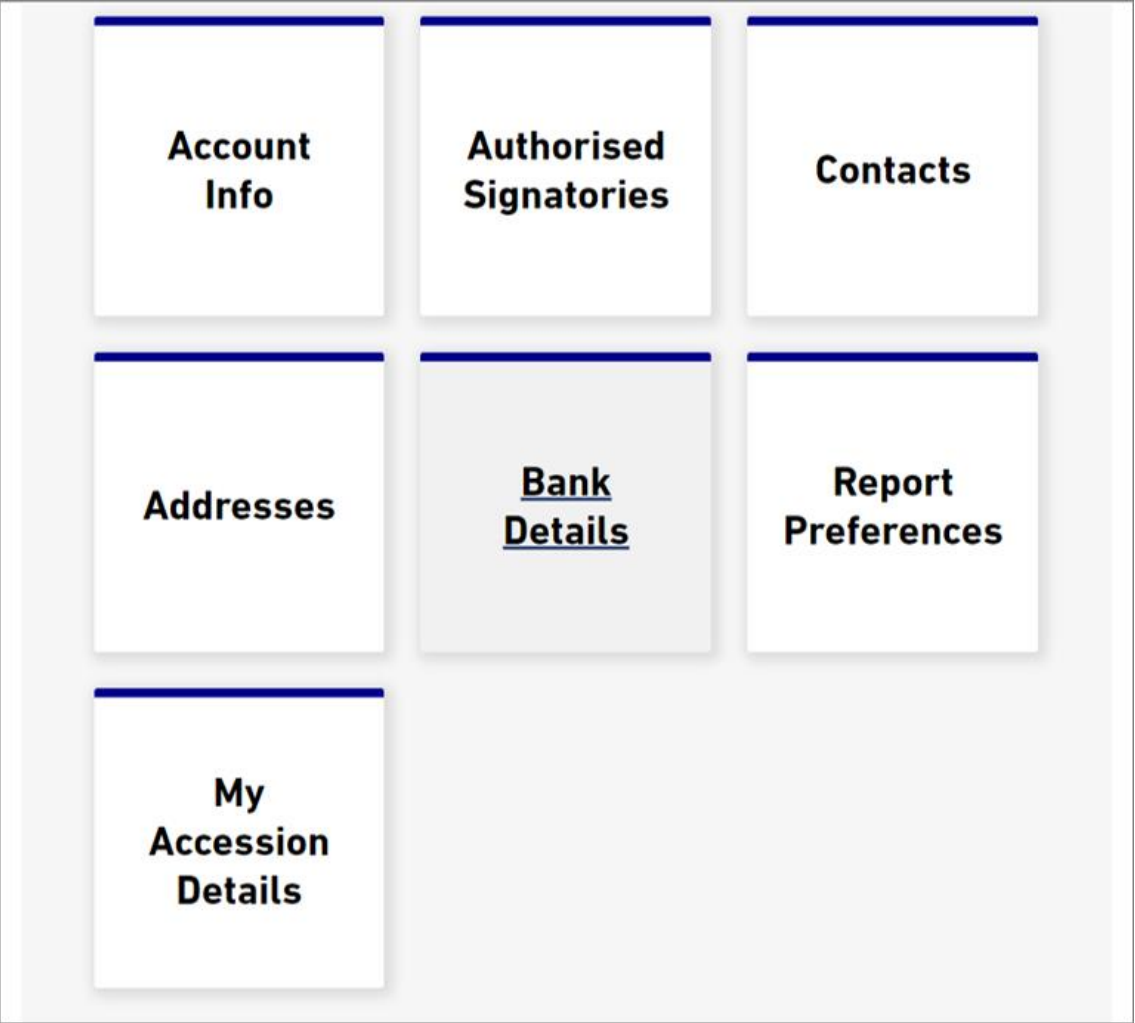
Customer Solution

In June, the Kinnect Customer Solution team successfully deployed changes that deliver functional enhancements to the contacts, authorised signatories, addresses and bank details elements of the Elexon Kinnect Customer Solution.

These enhancements make it easier for new market entrants to complete the processes required to accede to the BSC and register in their intended market role, as well as improve ways in which existing customers can manage their accounts and interactions with Elexon.

The team also delivered Kinnect changes related to Modification P375, which build on existing P344 functionality and introduce the submission of AMSID Pairs through the Customer Solution. Modification P375 went live on 30 June as planned, however due to an incident affecting the Azure environment, the system changes went live a few days later on Tuesday 5 July.

A roadmap of the current, next and future developments planned for the Customer Solution is now available on the [Kinnect Customer Solution ongoing development and planning](#) page of the Elexon website.



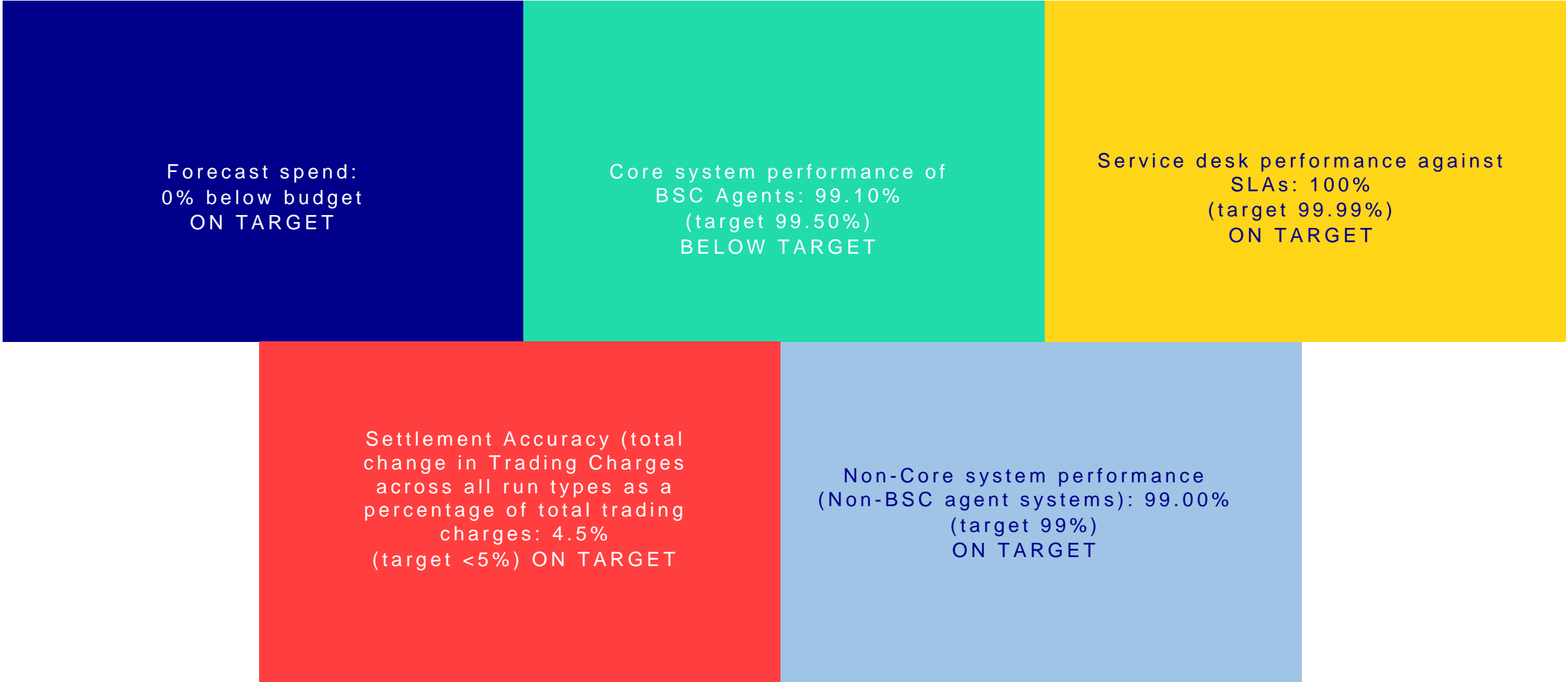
Elexon Kinnect: Budget update

Overall, the Kinnect Programme remains on budget with £30.3m of investment in progress, of which £26.2m has been spent to date. The remaining £16.5m is forecast for future work to conclude migration of the legacy systems to the digital platform in 2023 and we have £7.1m remaining contingency, which is held by the transformation committee.

These figures are also demonstrated in the table below:

CTD (£m)	Committed	FTC	Contingency	Forecast Outturn	Budget	Variance
26.2	4.1	16.5	7.1	53.9	53.9	0

Key KPIs: March 2022



Appendices

Elexon monthly KPIs and summaries of papers considered and decisions made by the Panel Committees since the last Panel meeting can be found in their headline reports, included as attachments to this paper:

Attachment A – Elexon monthly KPIs

Attachment B – Report from the ISG

Attachment C – Report from the SVG (public)

Attachment D1 – Report from the PAB (public)

Attachment D2 – Report from the PAB (confidential)

Note: There was no TDC meeting this month.

Recommendation



We invite the Panel to:

- **NOTE** the contents of this paper.