CP to allow the online management of registrations, Market Entry and Market Exit

SVG212

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What's the Issue?

- The current process for Market Entry, Market Exit, BM Unit registration and Authorised Signatories are based on the paper forms developed at NETA go live

- This requires the same information to be populated over multiple forms

- Process can be seen as inefficient and can be simplified and streamlined

- The CSDs are restrictive to communication methods being used

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What is the Foundation Programme?

- Foundation Programme is developing 'self service' Participant Management System

- Developed using a customised version of Salesforce referred to as a 'Self-Service Gateway'

- CRA will be moved to Salesforce allowing self-service and futureproofing Central Registration Systems

- Will provide online platform and digitised process for:

  – Market Entry

  – Market Exit

  – BM Unit registration

  – Authorised Signatories

Changes required to the BSC

- The CSDs describe the processes and prescribe the methods of communication that can be used

- Paper forms will still be available to use, but this CP will include the new Self-Service Gateway as an approved submission method in the CSDs

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Impacts and Costs

- **Impacts**

  – 12 CSDs will need updating to allow the Self Service Gateway to used for submissions

- **Costs**

  – £2060 to implement the necessary document changes

- No mandatory impacts for participants as CP will just enable use of Self-Service Gateway, but paper forms will still be valid

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Progression and Implementation

- **Progression**

  - Include in next CPC batch on 8 October

  - CP Assessment Report for Decision at ISG on 20 November and SVG on 4 December

- **Implementation**

  - Self-Service Gateway is being implemented under ELEXON's Foundation Programme

    - This CP enables the new system to be used for data submissions

  - Proposed Implementation Date of 28 February 2019

    - In line with the Foundation Programme Release 1 and P344 ' Implementation of Project TERRE into the GB arrangements'

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