ELEXON

CP Assessment Report

CP1554 'Future proofing changes to the measurement transformers standards in the CoPs'

Contents	
	Committe
About This Document	1 Imbalance
	Settlemer
1. Summary	3 and Supp
2. Why Change?	Allocation
	Becomm
3. Solution	7
4. Impacts and Costs	8 Approve
5. Implementation Approach	10 Impleme
6. Initial Committee Views	11
7. Industry Views	12 30 June 2
8. Recommendations	(June 202 13
Appendix 1: Glossary & References	14

About This Document

- Not sure where to start? We suggest reading the following sections:
- Have 5 mins? Read section 1
- Have 15 mins? Read sections 1, 4, 5 and 6
- Have 30 mins? Read all sections
- Have longer? Read all sections and the annexes and attachments

This document is the Change Proposal (CP) Assessment Report for CP1554 which Elexon will present to the ISG and SVG at their respective meetings on 11 January 2022. The Committees will consider the proposed solution and the responses received to the CP Consultation before making a decision on whether to approve CP1554.

There are nine parts to this document:

- This is the main document. It provides details of the solution, impacts, costs, and proposed implementation approach. It also summarises the ISG and SVG's initial views on the proposed changes and the views of respondents to the CP Consultation.
- Attachment A contains the CP proposal form.



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ISG249/09, SVG251/09

CP1554 **CP** Assessment Report

11 January 2022

Version 1.0

Page 1 of 16

- Attachments B-G contain the proposed redlined changes to deliver the CP1554 solution.
- Attachment H contains the full responses received to the CP Consultation.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 2 of 16

Why change?

The Metering Codes of Practice (CoPs) rely on the British Standard Institution (BSI) / International Electrotechical Commission (IEC) standards for measurement transformers (i.e. current transformers and voltage transformers).

These standards are reviewed every five years and as a result, could be extended without amendments, amended by an industry expert group, or withdrawn. When they are amended, their reference number may change, creating issues for the relevant Balancing and Settlement Code (BSC) Party or Party Agents.

These issues could lead to the stranding of measurement transformer stocks, which is costly to the BSC Parties and Party Agents.

For the purpose of this paper, metering CoPs 1^1 , 2^2 , 3^3 , 4^4 , 5^5 and 10^6 will be referred to as 'the relevant CoPs'.

Solution

CP1554 seeks to update the relevant CoPs to allow measurement transformer stocks, which refer to the old standard, to be installed once the relevant CoPs are updated with the new standard and to allow newly procured measurement transformers, to the new standard, to be installed, until the relevant CoPs are updated.

Impacts and costs

CP1554 is expected to impact Registrants, Licensed Distribution System Operators (LDSOs), Central Volume Allocation (CVA) Meter Operator Agents (MOAs), Metering Equipment Managers (MEM) under the Retail Energy Code (REC) and other procurers of measurement transformers for Settlement purposes.

The central cost of amending these documents is expected to be less than £3,000.

Implementation

CP1554 is proposed for implementation on 30 June 2022 as part of the standard June 2022 BSC Release.



British Standards (BS)

British Standards (BS) are the standards produced by the BSI Group which is incorporated under a royal charter and which is formally designated as the national standards body (NSB) for the UK.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 3 of 16

¹ <u>Code of Practice 1 'Code of Practice for the metering of circuits with rated capacity exceeding 100MVA for</u> settlement purposes'

² Code of Practice 2 'Code of Practice for the metering of circuits with a rated capacity not exceeding 100MVA for settlement purposes'

³ Code of Practice 3 'Code of Practice for the metering of circuit with a rated capacity not exceeding 10MVA for settlement purposes'

⁴ Code of Practice 4 'Code of Practice for the calibration, testing and commissioning requirements of metering equipment for settlement purposes'

⁵ Code of Practice 5 'Code of Practice for the metering of energy transfers with max demand of up to (and including) 1MW for settlement purposes'

⁶ Code of Practice 10 'Code of Practice for the metering of energy via low voltage circuits for settlement purposes'

Recommendation

We invite the **ISG** and **SVG** to:

- APPROVE the proposed changes to CoPs 1, 2, 3, 4, 5 and 10 for CP1554; and
- **APPROVE** CP1554 for implementation on 30 June 2022 as part of the standard June 2022 Balancing and Settlement Code (BSC) Release.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 4 of 16

What is the issue?

This issue has come from <u>Issue 93 'Review of the BSC metering Codes of Practice'</u> which was raised by the Association of Meter Operators (AMO) in January 2021, to improve the metering CoPs.

The relevant metering CoPs rely on BS/IEC standards for Meters, Current Transformers (CT) and Voltage Transformers (VT). These BS/IEC standards are reviewed every five years and as a result may be extended without new amendments, amended by an industry expert group (e.g. PEL/38 — Instrument Transformers) or withdrawn.

When the standards are amended, their reference number may change (e.g. requirements for CTs, <u>60044-1</u> was withdrawn and superseded by <u>61869-2</u> in 2012), creating two issues for the Registrants, Licensed Distribution Operators (LDSOs), Meter Operator Agents (MOAs) and other procurers of Settlement measurement transformers. The issues are:

- i. They may have stocks of measurement transformers under the old standard. This means that the measurement transformers cannot be used once the CoPs are updated with the new standard.
- ii. They may have procured measurement transformers to the new standard, when the CoPs still refer to the previous standard. This means that the measurement transformers cannot be used until the new standard is updated in the CoPs through a CP process in a standard BSC Release.

Unless subject to a Metering Dispensation (for example <u>D/477</u>) under <u>BSCP32</u> '<u>Metering</u> <u>Dispensations</u>'.

Background

Reference number changed due to amendments of standards

The BS/IEC standards referred to in the CoPs are examples of some of the standards published by the BSI and IEC. BSI standards are used in the United Kingdom (UK). IEC standards can be adopted by international countries. Some IEC standards are adopted as European Normative (EN) standards and then as British Standards.

According to the BSI website, their standards are the basis of which machines, apparatus, materials and the installation should be designed, manufactured and tested. This is to ensure efficiency and function safety according to the United Kingdom (UK) Electrical Industry British Standard.

The notion of future proofing changes to the BS/IEC standards in the relevant CoPs originally stemmed from a previously implemented change <u>CP1508</u> 'Updating standards in the CoPs and BSCP601'. This change was raised to reflect the current BS EN/IEC standard at that time and to ensure that any changes (amendments) to these standards did not need to be reflected in the relevant metering CoP documents. The notion was further discussed at the <u>second meeting of Issue 93</u> where a decision was made to update the relevant metering CoP documents so that it is future proofed for future changes to the BS/IEC measurement transformer standards.



British Standards Institution (BSI)

The British Standards Institution is the national body of the United Kingdom. BSI produces technical standards on a wide range of products and services, and supplies certification and standards related services to businesses.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 5 of 16

This Change seeks to incorporate the principle of Metering Dispensation D/505 in the applicable CoPs and as such, end date the D/505 Metering Dispensation. However, it will be applicable to measurement transformers.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 6 of 16

Proposed solution

CP1554 proposes to update Section 5.1 'Measurement Transformers' of the relevant CoPs to allow measurement transformer stocks, which refer to the old standard number, to be installed after the relevant CoPs are updated with the new standard.

It will also allow newly procured measurement transformers, to the new standard, to be installed, until the relevant CoPs are updated.

This is subject to the accuracy classes and the error limits remaining the same in both old and new standards.

Proposer's rationale

CP1554 will prevent stranding of measurement transformer stocks as existing ones can be utilised even though the CoPs have been updated and allow newly purchased stocks to be used even when the CoPs haven't yet been updated.

Additionally, by incorporating the principles of Metering Dispensation D/505 in the relevant CoPs, it will become clearer to purchasers of stocks that they can use their stock stamped with different standard numbers. Therefore, time is saved as they would not need to contact Elexon to confirm if they need a Metering Dispensation because it already exist in the CoPs and they would not have to look for the Statement of Generic Metering Dispensations on the Elexon Website

Proposed redlining

The proposed redlining to deliver this CP can be found in Attachments B-G of this paper.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 7 of 16

BSC Party & Party Agent impacts and costs

Participant impacts

CP1554 will impact Licensed Distribution System Operators (LDSOs), Meter Operator Agents (MOAs) and Registrants of the Metering System. These Participants will be expected to update their processes to accommodate the outcome of this change.

BSC Party & Party Agent Impacts		
BSC Party/Party Agent	Impact	
Licensed Distribution System Operator (LDSO)	They will need to update their processes to ensure only stock that meets the criteria can be used where the badged measurement transformer BS EN/IEC standard is different from the current standard or one quoted in the relevant CoP.	
Meter Operator Agents (MOAs)	If they purchase low voltage current transformers they will need to update their processes to ensure only stock that meets the criteria can be used where the badged measurement transformer BS EN/IEC standard is different from the current standard or one quoted in the relevant CoP.	
Suppliers and Registrants	They will need to update their processes to reflect this change.	

Participant costs

LDSOs, MOAs and Registrants of the Metering System will be impacted by the cost and resources associated with updating their processes.

Costs		
BSC Party/Party Agent	Impact	
Licensed Distribution System Operator (LDSO)	Cost and resources associated with updating their processes to ensure only stock that meets the criteria can be used where the badged measurement	
Meter Operator Agents (MOAs)	transformer BS EN/IEC standard is different from the current standard or one quoted in the relevant CoPs.	
Suppliers and Registrants		

ISG249/09, SVG251/09

CP Assessment Report

11 January 2022

Version 1.0

CP1554

Page 8 of 16

Central impacts and costs

Central impacts

This is a document only change, therefore no changes required to the BSC central systems.

Central Impacts	
Document Impacts	System Impacts
Code of Practice 1 'The Metering of Circuits with a Rated Capacity Exceeding 100MVA for Settlement Purposes'	No System Impact
Code of Practice 2 'The Metering of Circuits with a Rated Capacity not exceeding 100 MVA for Settlement Purposes'	
Code of Practice 3 'The Metering of Circuits with a Rated Capacity not Exceeding 10 MVA for Settlement Purposes'	
Code of Practice 4 'The Calibration, Testing and Commissioning Requirements of Metering Equipment for Settlement Purposes'	
Code of Practice 5 'The Metering of Energy Transfers with Max Demand of up to (and including) 1MW for Settlement Purposes'	
Code of Practice 10 'The Metering of Energy via Low Voltage Circuits for Settlement Purposes'	

Central costs

The central implementation costs for CP1554 will be approximately £3,000 to implement the relevant document changes.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 9 of 16

Recommended Implementation Date

CP1554 is recommended for implementation on 30 June 2022 as part of the standard June 2022 BSC Release. We have targeted this date because it enables us to batch up this change alongside the other CPs that are raised as a result of the <u>Issue 93 Work Group</u> recommendations.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 10 of 16

ISG's initial views

CP1554 was initially presented to the ISG at its meeting on <u>Tuesday 2 November 2021</u>, with no questions received from the ISG members. One member noted that this change was long overdue.

SVG's initial views

CP1554 was also presented to the SVG at its meeting on <u>Tuesday 2 November 2021</u>, with no comments received from the SVG members.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 11 of 16

This section summarises the responses received to the CP Consultation. You can find the full responses in Attachment H.

We received three responses to CP1554, two Distributors and a Trade Body. All respondents were in favour of progressing CP1554 and agreed with the proposed solution. Although none of the Parties indicated a cost impact, one of the Distributors noted a low impact on their organisation..

Implementation Date

One of the Distributors disagreed with the implementation approach for CP1554, however no rationale was provided. Elexon contacted the respondent to better understand the reason for disagreeing with the implementation approach. At the time of drafting the paper, Elexon is still trying to make contact with the Distributer to better understand their thoughts.

Summary of CP1553 CP Consultation Responses				
Question	Yes	No	Neutral/No Comment	Other
Do you agree with the CP1554 proposed solution?	2	-	1	-
Do you agree that the draft redlining delivers the intent of CP1554?	2	-	-	-
Will CP1554 impact your organisation?	1	2	-	-
Will your organisation incur any costs in implementing CP1554?	-	3	-	-
Do you agree with the proposed implementation approach for CP1554?	2	1	-	-
Do you have any further comments on CP1554?	2	1	-	-

Comments on the proposed redlining

No comments were provided by the respondents.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 12 of 16

8. Recommendations

We invite the **ISG** and **SVG** to:

- APPROVE the proposed changes to Cops 1, 2, 3, 4, 5 and 10 for CP1554; and
- **APPROVE** CP1554 for implementation on 30 June 2022 as part of the standard June 2022 BSC Release.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 13 of 16

Acronyms

Acronyms used in this document are listed in the table below.

Acronyms	
Acronym	Definition
AMO	Association of Meter Operators
BS	British Standard
BSC	Balancing and Settlement Code
BSCP	Balancing and Settlement Code Procedure
BSI	British Standard Institution
CoP	Code of Practice
СР	Change Proposal
СТ	Current Transformer
IEC	International Electrotechnical Commission
LDSO	Licensed Distribution System Operator
MOA	Meter Operator Agent
UK	United Kingdom
VT	Voltage Transformer

External links

A summary of all hyperlinks used in this document are listed in the table below.

All external documents and URL links listed are correct as of the date of this document.

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 14 of 16

External Links		
Page(s)	Description	URL
3	Issue 93 'Review of the BSC metering Codes of practice'	https://www.elexon.co.uk/smg- issue/issue-93/
	60044-1	https://shop.bsigroup.com/products/inst rument-transformers-current- transformers?pid=00000000000000280 20
	61869-2	https://shop.bsigroup.com/products/inst rument-transformers-additional- requirements-for-current- transformers/standard
	BSCP32 'Metering Dispensations'	https://www.elexon.co.uk/csd/bscp32- metering-dispensations/
	British Standard Institution (BSI)	https://www.bsigroup.com/en-GB/our- services/product-certification/product- certification-schemes/IEC-testing-and- certification/
	Second meeting of Issue 93	https://www.elexon.co.uk/meeting/issu e-93-workgroup-2/
5	Code of Practice 1 'The Metering of Circuits with a Rated Capacity Exceeding 100MVA for Settlement Purposes'	https://www.elexon.co.uk/csd/cop- code-of-practice-1/
	Code of Practice 2 'The Metering of Circuits with a Rated Capacity not exceeding 100 MVA for Settlement Purposes'	https://www.elexon.co.uk/csd/code-of- practice-2-the-metering-of-circuits-with- a-rated-capacity-not-exceeding-100- mva-for-settlement-purposes/
	Code of Practice 3 'The Metering of Circuits with a Rated Capacity not Exceeding 10 MVA for Settlement Purposes'	https://www.elexon.co.uk/csd/cop- code-of-practice-3/
	Code of Practice 4 'The Calibration, Testing and Commissioning Requirements of Metering Equipment for Settlement Purposes'	https://www.elexon.co.uk/csd/cop- code-of-practice-4/

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 15 of 16

	Code of Practice 5 'The Metering of Energy Transfers with Max Demand of up to (and including) 1MW for Settlement Purposes'	https://www.elexon.co.uk/csd/cop- code-of-practice-5/
	Code of Practice 10 'The Metering of Energy via Low Voltage Circuits for Settlement Purposes'	https://www.elexon.co.uk/csd/code-of- practice-10-the-metering-of-energy-via- low-voltage-circuits-for-settlement- purposes/
5	Metering Dispensation D/505	https://www.elexon.co.uk/reference/exc eptions/metering-dispensations/
8	Issue 93 Work Group	https://www.elexon.co.uk/smg- issue/issue-93/

ISG249/09, SVG251/09

CP1554

CP Assessment Report

11 January 2022

Version 1.0

Page 16 of 16