

CP Progression Paper

Enabling use of DTN agent appointments process for P434

Contents

1.	Summary	2
2.	Why Change?	3
3.	Solution	5
4.	Impacts and Costs	6
5.	Implementation Approach	7
6.	Proposed Progression	8
7.	Recommendations	9



Committee

Supplier Volume
Allocation Group (SVG)



Contact

Jacob Snowden
020 7380 4260

jacob.snowden@elexon.co.uk

BSC.change@-elexon.co.uk

About This Document

You can find the definitions of the terms and acronyms used in this document in the [BSC Glossary¹](#).

This document provides information on a new Change Proposal (CP) and outlines our proposed progression timetable for this change, including when it will be issued for CP Consultation in the next suitable Change Proposal Circular (CPC) batch.

We are presenting this paper to the SVG on 7 November 2023 to capture any comments or questions from Committee Members on this CP before we issue it for consultation.

There are 3 parts to this document:

- This is the main document. It provides a summary of the solution, impacts, anticipated costs, and proposed implementation approach, as well as our proposed progression approach for this CP.
- Attachment A contains the CP proposal form.
- Attachment B contains the proposed redlined changes to deliver the CP solution.



SVG 273/09

CP

CP Progression Paper

7 November 2023

Version 1.0

Page 1 of 9

© Elexon 2023

¹ <https://www.elexon.co.uk/glossary/?show=all>

1. Summary



Not sure where to start?

We suggest reading the following sections:

- Have 5 minutes?
Read section 1
- Have 15 minutes?
Read sections 1, 4, 5 and 6
- Have 30 minutes?
Read all sections
- Have longer? Read all sections and the annexes and attachments

Why change?

BSC modification [P434 'Half Hourly Settlement for UMS Metering Systems'](#)² will require the retention of Non-Half Hourly Unmetered Supply (NHH-UMS) MSID in order to carry out the Change of Measurement Class (CoMC) of NHH-HH UMS MSIDs 12 months prior to the UMS Mandate Go Live Date. Under the current timetable, this date is April 2024.

[BSCP520 'Unmetered Supplies Registered in SMRS'](#)³ sections 3.1, 3.4 & 3.5 set out that if HH, the supplier must send appointment details to each supplier agent by issuing a D0155 Notification of new Meter Operator or Data Collector Appointment and Terms, and a D0148 Notification of Change to Other Parties. However, it does not stipulate the requirement for a D0011 'Agreement of Contractual terms' to be returned by response by each supplier agent.

Solution

To update BSCP520 Section 3.1 to reflect the Agent appointment Dataflows that should be used for Data Transfer Network (DTN) derived agent appointments, along with sections 3.4 and 3.5 for the same reasons.

Note: this Change Proposal does not mandate the use of DTN dataflow exchanges but only acts to enable choice for parties and party agents alike. This is to ensure parties who do not wish to use DTN derived agent appointment processes "Electronic or other agreed method" remains possible. Thereby allowing suppliers or party agents, who choose to communicate appointments outside of the DTN, to do so.

Impacts and costs

The estimated cost for this change proposal is <£2k for BSCCo. Elexon anticipates a Low impact to the majority Suppliers. However, we will seek to confirm this through CP consultation.

Implementation

An implementation date of 29 February 2024 as part of February 2024 release is recommended.

SVG 273/09

CP

CP Progression Paper

7 November 2023

Version 1.0

Page 2 of 9

© Elexon 2023

² <https://www.elexon.co.uk/mod-proposal/p434/>

³ <https://bscdocs.elexon.co.uk/bsc-procedures/bscp520-unmetered-supplies-registered-in-smrs>

2. Why Change?

What is the issue?

BSC modification [P434 'Half Hourly Settlement for UMS Metering Systems'](#) will require the retention of NHH UMS MSID in order to carry out the Change of Measurement Class (CoMC) of NHH-HH UMS MSIDs 12 months prior to the UMS Mandate Go Live Date. Under the current timetable, this date is April 2024.

[BSCP520 'Unmetered Supplies Registered in SMRS'](#) sections 3.1, 3.4 & 3.5 set out that if the data is HH, the Supplier must send appointment details to each Supplier Agent by issuing a D0155 Notification of new Meter Operator or Data Collector Appointment and Terms, and a D0148 Notification of Change to Other Parties. However, it does not stipulate the requirement for a D0011 'Agreement of Contractual terms' to be returned by response by each supplier agent.

Furthermore, the Data Transfer Catalogue (DTC) does not reflect that these dataflows can be transmitted between the supplier (role code "X") & the Meter Administrator (Role Code "4") despite that in reality the DTN already facilitates the sending and receiving of these Market Messages. Consequently, this may be causing a constraint with suppliers Market Message Interactions system service providers who are likely to configure inbound & outbound DTN connection on the basis of the DTC, preventing suppliers from taking up the option of using the DTN.

In addition, there is no requirement set out in BSCP520 for the supplier to issue a D0289 'Notification of MC/EAC/PC' to its appointed HHDC, despite Elexon's published guidance that [BSCP502 'Half Hourly Data Collection for SVA Metering Systems Registered in SMRS'](#)⁴ makes no distinction between Metered & Unmetered, so suppliers should have bi-lateral conversations about the D0289 content. For clarity, BSCP502 does make a distinction as it outlines in Section 1.1 that "(BSCP502) in respect of Unmetered Supplies, covers the validation rules and data estimation for half hourly data, all other requirements, including data collection, are covered in BSCP520".

In practical terms, the reason why a D0289 is required is to enable data estimation if no calculated HH data is provided by the Meter Administrator for any reason upon the NHH UMS MSID becoming HH, as it is used to form the basis of Data Estimation method 'G' (as described under section 4.2.1 of BSCP502). Suppliers may be able to utilise information from its NHH trading arrangements to populate an accurate Profile Class (PC) & Estimated Annual Consumption (EAC) value, along with the HH UMS Measurement Class to achieve this. In the absence of a D0289 HHDC will be required to Default Period PCs Coefficient (DPCC) for PC 06 in line with Data Estimation method 'H'. Therefore, the D0289 provides a better HH estimate if it is required for any reason upon moving to HH settlement arrangements.

SVG 273/09

CP

CP Progression Paper

7 November 2023

Version 1.0

Page 3 of 9

© Elexon 2023

⁴ <https://bscdocs.elexon.co.uk/bsc-procedures/bscp502-half-hourly-data-collection-for-sva-metering-systems-registered-in-smrs>

Background

The question of whether use of DTN for P434 CoMC was posed as part of the P434 consultation process. The majority of respondents stated that using the DTN would be the most appropriate method for bulk appointments, as it will reduce manual work and, although it would create additional costs, it would likely be a worthwhile investment. This CP aims to deliver the option, but not the mandate to use the DTN for the agent appointments process - in line with consultation feedback.

This change will enable suppliers who may be considering the use of DTN derived Dataflows to meet the requirements to migrate their UMS portfolios over the 12 months up to the UMS mandate go live date, e.g. suppliers with large portfolios of NHH UMS MSIDs who are seeking to automate the CoMC of the relevant NHH UMS MSID to HH settlement.

In the absence of an industry defined procedure for the appointment of HH UMS supplier agents, it may prove very challenging for suppliers with thousands of MSIDs to utilise the existing manually derived processes to exchange information in their systems. In turn, this may increase the risk of suppliers failing to achieve the completion of NHH UMS NHH-HH CoMC activity by the UMS Mandate Go Live Date which is currently set for April 2025 - due to the sheer volume of MSIDs they are to complete without system automation driving the process.

3. Solution

Proposed solution

To update BSCP520 Sections 3.1 to reflect the Agent appointment Dataflows that should be used for DTN derived agent appointments, along with sections 3.4 & 3.5 for the same reasons.

Proposer's rationale

This CP does not mandate the use of DTN dataflow exchanges but only acts to enable choice for parties and party agents alike. This is to ensure that parties who do not wish to use DTN derived agent appointment processes "Electronic or other agreed method" are not obliged to. Suppliers or party agents who choose to communicate appointments outside of the DTN can continue to do so.

Proposed redlining

The proposed redlined changes to BSCP520 can be found via Attachment B.

4. Impacts and Costs

BSC Party & Party Agent impacts and costs

As it is optional to use the proposed DTN data flow exchanges, Elexon anticipates a Low impact to the majority of Suppliers. However, we will seek to confirm this through CP consultation.

BSC Party & Party Agent Impacts	
BSC Party/Party Agent	Impact
Suppliers – Low impact	Suppliers wishing to utilise a DTN solution would need to ensure that their systems and processes support the receipt/generation of the flows referenced, i.e., D0155, D0148 and D0011.

Central impacts and costs

Central impacts

Regarding BSCCo impacts, this Change Proposal is limited to BSCP520. Elexon do not anticipate any internal System Impacts.

Central Impacts	
Document Impacts	System Impacts
<ul style="list-style-type: none">BSCP520	<ul style="list-style-type: none">N/A

Impact on BSC Settlement Risks

Impact on BSC Settlement Risks
No direct impact on BSC Settlement.

Impact on Market-wide Half Hourly Settlement (MHHS)

Impact on MHHS
There are no anticipated impacts on MHHS.

Central costs

The central implementation costs for this CP will be approximately <£2k for BSCTCo.

5. Implementation Approach

Recommended Implementation Date

This CP is required to support processes that are required but not procedurally defined under the P434 decision for the commencement of moving UMS MSIDs into HH settlement in April 2024 -12 months prior to the UMS Mandate GoLive Date.

As this is a document only change to BSCP520, we therefore recommend an implementation date of 29 February 2024, as part of February 2024 release.

6. Proposed Progression

Progression timetable

The table below outlines the proposed progression plan for this CP:

Progression Timetable	
Event	Date
CP Progression Paper presented to SVG for information	7 November 23
CP Consultation	13 November – 8 December 23
CP Assessment Report presented to SVG for decision	9 January 24
Proposed Implementation Date	29 February 24 (February 24 Release)

CP Consultation questions

We intend to ask the standard CP Consultation questions for this CP. We do not believe any additional questions need to be asked for this CP.

Standard CP Consultation Questions
Do you agree with the proposed solution?
Do you agree that the draft redlining delivers the proposed solution?
Will this CP impact your organisation?
Will your organisation incur any costs in implementing this CP?
Do you agree with the proposed implementation approach for this CP?

7. Recommendations

We invite you to:

- **NOTE** the proposed progression timetable for the CP;
- **PROVIDE** any comments or additional questions for inclusion in the CP Consultation; and
- **NOTE** that this CP will be presented to the SVG on 7 November 2023.