Change Proposal AAACPOXXX Inclusion of Unmetered within the DTC flows

At what stage is this document in the process?

01 Change Proposal 02 Draft Change Report 03 Final Change Report

Proposed Implementation Date: DD/MM/YYYY Version Number 1.00

Purpose of Change:

To formalise the inclusion of the Unmetered data exchanges as a sender and/or recipient of relevant existing DTC flows. This would reflect the accepted understanding of the use of the D0139, D0155, D0148, et al of the UMSO & Meter Administrator as a sender/recipient as already described in BSCP520.

The Proposer recommends that this change should be treated as:

• Standard

The Proposer recommends that this change should be treated as:

Not Material

This Change Proposal will be presented to the MRA Development Board (MDB) on dd mmm yyyy (*Code Administrator to provide date*). The MDB will consider the Proposer's recommendation and determine the appropriate route.



Low Impact: Supplier, UMSO, Meter Administrator

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| Timetable | | 01525 601202 |
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1 Summary

Please provide a summary of the change proposed – i.e. **what** is the identified issue/change in the existing code that needs to be rectified, **why** this change needs to be made, and **how**.

What

Provide a summary of **what** needs to be changed so that readers have an overview of what the identified issue is that needs to be rectified.

The list of senders/recipients of certain existing DTC flows require the addition of the BSC role of Meter Administrator (MA) and/or UMSO. The Unmetered Supplies Operator (UMSO) is already identified in the DYC as the D0052 & D0310 for been sent/received over the Data Transfer Service (DTS), but the this requires the addition of the MA role to Annex A of the Data Transfer Catalogue.

Annex B of the Data Transfer Catalogue requires updating for a number of Data Flows to be sent and received by the UMSO and MA roles.

Why

Provide a summary of **why** this change should be made, so that readers have an overview of the impact *if the change isn't made.*

The change requires addition of the MA & UMSO role in the DTC to recognise the sender/recipient of existing flows. There is no changes to the existing flow content or design of any flow.

BSCP520 - Unmetered Supplies Registered in SMRS¹ has always referred to the DTC flows with the standard text of 'Electronic or other agreed method'. To date, other than the D0052 & D0310, much of the date exchanges have been achieved by email. However, the use of the DTS is recognised as a more robust process for automation and audit trails.

The Ofgem Significant Code Review (SCR) has developed the Target Operating Model which is proposing all unmetered supplies to be traded on a HH basis. These changes are complimentary to the proposed future approach.

How

Provide a summary of the proposed Solution so that readers have an overview of **how** you propose to address the issue.

In the flows identified below the use of the flow is equally applicable for metered and unmetered arrangements. These changes will not result in any change or any impact to the established use of the flow for the metered arrangements.

Where the MPAN is a half hourly unmetered MPAN, the Meter Administrator role replaces the Meter Operator MPID in the appointment related flows (D0148, D155, etc.). Although the field is described as "MOA" the MPID actually entered is a Meter Administrator where the MPAN Measurement Class is identified as a HH unmetered MPAN. The MOA field is the UMSO where the MPAN Measurement Class is identified as a NHH unmetered MPAN.

 1
 www.elexon.co.uk/csd/bscp520-unmetered-supplies-registered-in-smrs/

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Change Proposal

| D0011 | Agreement of Contractual Terms | MA to Supplier |
|-------|---|---|
| D0139 | Confirmation or Rejection of Energisation Status Change | UMSO to Supplier UMSO to NHHDC UMSO to MA MA to HHDC |
| D0148 | Notification of Change to Other Parties | Supplier to MA |
| D0151 | Termination of Appointment or Contract by Supplier | Supplier to MA |
| D0155 | Notification of Meter Operator or Data Collector Appointment and Terms | Supplier to MA |
| D0261 | Rejection of Agent Appointment | MA to Supplier |

This DTC change is to add the UMSO & Meter Administrator role into the following DTC flow sender/recipient:

The following flows are referenced in BSPC520 but it is <u>not</u> proposed to include for the following reasons:

| D0004 | Notification of Failure to Obtain Reading | HHDC to MA - Not included because the flow design would require structural change (1-* for Meter Serial Number) which is not justifiable. A concurrently proposal is under consideration in the BSC to remove this reference from BSCP520 |
|-------|---|--|
| D0269 | Market Domain Data Complete Set | The MDD set is not used by the MA or UMSO, pertinent information (e.g. Market Participant IDs) are obtained from BSC Portal. |
| D0270 | Market Domain Data Incremental Set | The MDD set is not used by the MA or UMSO, pertinent information (e.g. Market Participant IDs) are obtained from BSC Portal. |

2 Governance

Criteria for raising an Urgent Change

Ofgem guidance on urgent changes, states that an urgent change should be linked to an imminent issue or a current issue that if not urgently addressed may cause one of the following:

| a) | A significant commercial impact on parties, consumers or other stakeholder(s); | |
|----|---|--|
| b) | A significant impact on the safety and security of the electricity and/or gas systems; or | |
| c) | A Party to be in breach of any relevant legal requirements. | |

Please state your reasons behind why you feel this change should be raised as an urgent change.

Not urgent

| Materiality of Change | |
|---|--|
| Do you believe this change is a Material Change Proposal? (as set out in Clause 9.5 and 9.5.A of the MRA) | |
| Secretary of State Approval | |
| Do you believe this change requires Secretary of State (SoS) approval? | |

Please state your reasons behind why you feel the change is or is not a Material Change Proposal, or does or does not require SoS Approval.

Not urgent. Does not require SoS approval

Requested Next Steps

This change should be:

• proceeded to Impact Assessment;

Please provide any additional information to support your preferred next steps, such as any critical events driving the timeline.

Adding the instances does not mandate the use of the DTS as BSCP520 retains the text of 'Electronic or other agreed method', but it does allow those UMSOs, Suppliers and Meter Administrators to use the DTS if they wish.

3 Why Change?

Please concisely set out **why** a change is proposed – i.e. **why** the identified defect/change in the existing code needs to be rectified, what happens if the change isn't made, what is driving the change, what parties are impacted, why is this a Code matter. Proposers should also consider whether additional context and/or background should be included here that is not forming part of the Solution and will to assist wider understanding.

Background

Any background and known issues that have led to the proposed change and any relevant history of the change.

The change only requires addition of the roles to recognise the sender/recipient of existing defined flows. There is no change to the content or structure of any of the flows.

BSCP520- Unmetered Supplies Registered in SMRS² has always referred to the DTC flows with the standard text of 'Electronic or other agreed method'. To date many of these data exchanges have been achieved by email. However, some Industry Participants have requested if the DTS can be utilised as this is a more robust process and it is consistent with the communication between other roles.

The Meter Administrator role code = 4 is a utilised for half hourly unmetered supplies (UMS) Measurement Class=D MPANs. The role substitutes for the Meter Operator MPID in the MPAS system. BSCP520 states:

1.3.8 Half Hourly Trading

The Supplier shall appoint Party Agents and send the registration details to SMRA. In addition the Supplier shall nominate the MA as the Meter Operator Agent (MOA).

The SMRA already validates the MPID against the set of Meter Administrators, rather than Meter Operators, when being notified of the MA for a MC=D in appointment details provided by the registration data. Similarly for UMSOs where MC=B, NHH unmetered. As described in BSCP501:

4.3 Data Validation

The SMRS must validate all BSCCo Required Data submitted before accepting or rejecting the data.

Upon rejection of data, the SMRA shall set out all the reasons for rejection to the sending market participant.

The SMRA shall ensure that all data for SVA Metering Systems conform with the rules outlined in the following table.

| Property | Non Half Hourly | Half Hourly |
|----------------------|------------------------------|---------------------------------|
| | | |
| MOA Appointments for | Unmetered Supply Operator to | Meter Administrator to be |
| Unmetered Supplies | be specified (from a list of | specified (from a list of Meter |
| | Unmetered Supply Operators | Administrators in MDD), in |
| | in MDD), in place of the | place of the MOA, in the |
| | MOA, in the MOA field to | MOA field to ensure a valid |
| | ensure a valid Unmetered | Meter Administrator is |
| | Supplies Operator is | appointed. |
| | appointed. | |

² www.elexon.co.uk/csd/bscp520-unmetered-supplies-registered-in-smrs/ AAA CP 0XXX Page 6 of 12

| Appropriate 'Measurement Class' has been recorded for Non Half Hourly Unmetered Supplies | Appropriate 'Measurement Class' has been recorded for Half Hourly Unmetered Supplies |
|---|---|
| | |

Some participants may already send flows over the DTS which would work if the recipient was on the DTS, where they are not configured on the DTS for that participant/role combination the flows will have bounced. When the participant/role is configured on the DTS these can be received and processed irrespective of the DTC definitions. So, this change is to update the DTC to reflect what can already happen over the DTS operationally.

Issue Resolution

Please include any known issues/discussions from previous meetings or workgroups that have led to the proposed change, including minority views towards the proposed solution

None

4 Code Specific Matters

Please provide any specialist information (that is Code-specific), such as technical skillsets required and any reference documents.

Technical Skillsets (optional)

Provide the required technical skillset or knowledge that will be required to assess this change.

None

Associated Documents

Provide any related MIFs, SPFs, CPs or other supporting information e.g. red-line documents, presentations, meeting minutes, cost benefit analysis OR use Not Applicable

| Association | Reference |
|-------------------|-----------|
| Related Issue(s) | |
| Related SPF(s) | |
| Related Change(s) | |
| Appendices | |

5 Solution

Please concisely set out in detail the MRA or MRA Product changes that are proposed, setting out specific document changes.

This section is "owned" by the proposer and will not be altered by the workgroup or IREG and so should set out the change you, as proposer, wish to see made – which you can amend later to take into account issues raised by a workgroup.

This section will be used to produce the legal text that changes the MRA or MRA Products. It should therefore be in sufficient detail to act as legal instructions and enable the drafting of text. In general, the provision of business rules is recommended.

Red line versions of the proposed changes for the flows identified in Section 1 are attached:

- Annex A
- D0011 Agreement of Contractual Terms
- D0139 Confirmation or Rejection of Energisation Status Change
- D0151 Termination of Appointment or Contract by Supplier
- D0155 Notification of Meter Operator or Data Collector Appointment and Terms
- D0148 Notification of Change to Other Parties
- D0261 Rejection of Agent Appointment

6 Impacts & Other Considerations

Please concisely set out in detail any potential cross-code, system or process impacts and attach or reference any other, related work.

| Roles Impacted | | C |
|-----------------------|---------------------|---|
| Supplier | \square | E |
| Distribution Business | | G |
| Settlement | | 0 |
| Other | UMSO | |
| | Meter Administrator | |
| | HHDC | |
| | NHHDC | |

| Central Systems Impacted | | |
|--------------------------|--|--|
| ECOES | | |
| GDCC | | |
| Other | | |

| MRA and Product(s) Affected: | |
|------------------------------|--------------------|
| MRA (version), Clause(s) | Data Flow |
| MAP (version) | Data Item |
| Working Practice (version) | Domain Name |
| End-to-end diagram(s) | Value of Test Flag |

Other Codes Impacted

Please provide the main impacts so that readers have an overview of how the change proposed will affect the other industry codes.

BSCP520 already references the use of the Data Flows, so this changes aligns the DTC with the BSCP520

Is this change a Green Deal matter?

Please provide the main impacts so that readers have an overview of how the change proposed will affect the Green Deal processes.

No

Does this modification impact a Significant Code Review (SCR) or other significant industry change projects, if so, how?

Please provide the main impacts so that readers have an overview of how the change proposed will affect the identified SCR/project.

No, although it will help facilitate the unmetered changes being proposed by the SCR considering market wide half hourly settlement which will increase the number of HH UMS MPANs.

Consumer Impacts

None

Cost impacts

Minimal for those parties that wish to use the DTS to exchange data

7 Relevant Objectives

Impact of the change on the Relevant Objectives:

| Re | levant Objective | Identified impact |
|----|---|-------------------|
| a) | to develop, maintain and operate efficient, coordinated and economical procedures and practices to be followed in relation to changes of Electricity Supplier | Positive |
| b) | to promote effective competition between Electricity Suppliers and their agents; | Positive |
| c) | to promote efficiency in implementing and administering the MRA arrangements; | None |
| d) | so far as is consistent with sub-paragraphs (a), (b) and (c), to efficiently discharge the licensee's obligations under this licence; | Positive |
| e) | to comply with the Regulation and any relevant, legally binding decision of the European Commission or the Agency for the Cooperation of Energy Regulators; and | None |
| f) | to facilitate, so far as is consistent with sub-paragraphs (a) to (e), the maintenance and operation of an accessible, efficient, coordinated and economical system for the Green Deal. | None |

Please explain how this change will positively or negatively impact the relevant Code objectives and concisely explain the rationale.

- a) Allows the Supplier and MA to interact in the appointments process, and for the UMSO to interact with other parties in the energisation process more robustly by using the DTS to exchange data, rather than by email
- b) Allows the Supplier and MA to interact in the appointments process, and for the UMSO to interact with other parties in the energisation process more robustly by using the DTS to exchange data, rather than by email
- c) As described by a) & b)

8 Implementation

Implementation date

Implementation technique

| DD/MM/YYYY | Choose an item. |
|------------|-----------------|
|------------|-----------------|

Please provide any views you have on implementation timescales, including the costs and benefits of a range of implementation options where appropriate and an assessment on how the costs will be recovered.

Desire is to implement in the next available DTC release

9 Legal Text

The Proposer is welcome to put forward suggested legal text. The legal representative when requested to do so by the MEC will provide formal legal text and commentary either in this section or as an attachment to this form.

Text Commentary

In support of the legal text provided, the legal representative will provide a plain English explanatory note setting out the approach taken to converting the Solution into legal text, illustrating how the legal text delivers the intent of the Solution.

Insert text here

10 Recommendations

Proposer's Recommendation

This Change Proposal should be:

• Proceeded to Impact Assessment for a time period determined by MDB.