



# Virtual Lead Party Registration

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And the Balancing and  
Settlement Code

# Who are ELEXON?

ELEXON provides essential energy market infrastructure

Code  
Administration



Code  
Operation

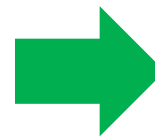


Policy  
Delivery Support

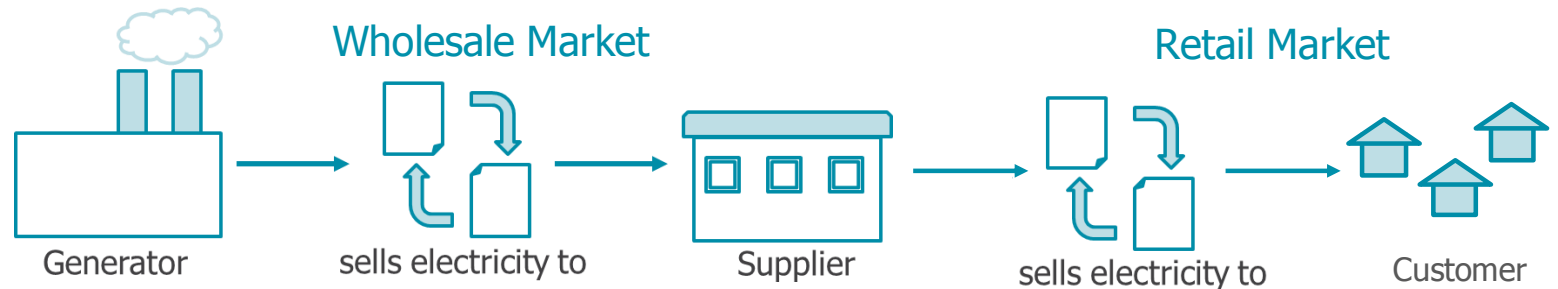


We administer the **Balancing and Settlement Code** – rules governing the ‘meter to bank’ process, including imbalance prices calculation every half hour.

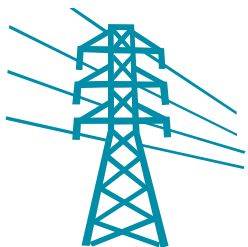
We settle around **44 TWh** each year in balancing actions and imbalance volumes



That’s approximately **£2.5 billion** of settlement transactions



**ELEXON – trusted, reliable independent market experts**



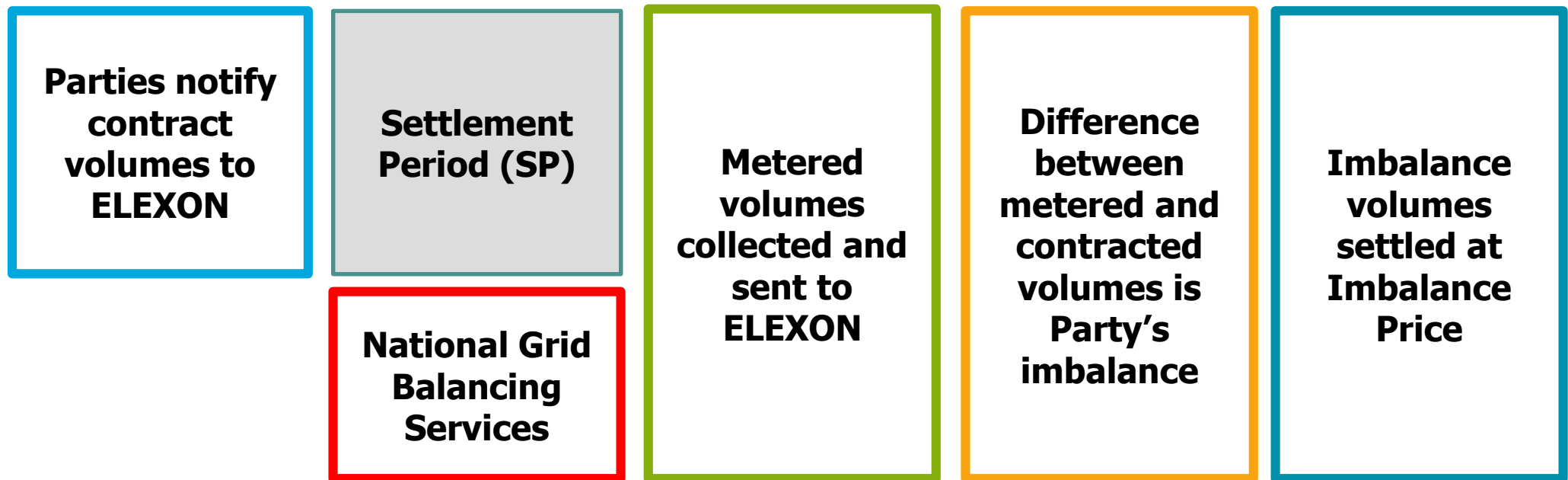
We serve market participants including:

**466**

~26 Distributors, interconnectors  
~110 Traders  
~128 Generators  
~185 Suppliers

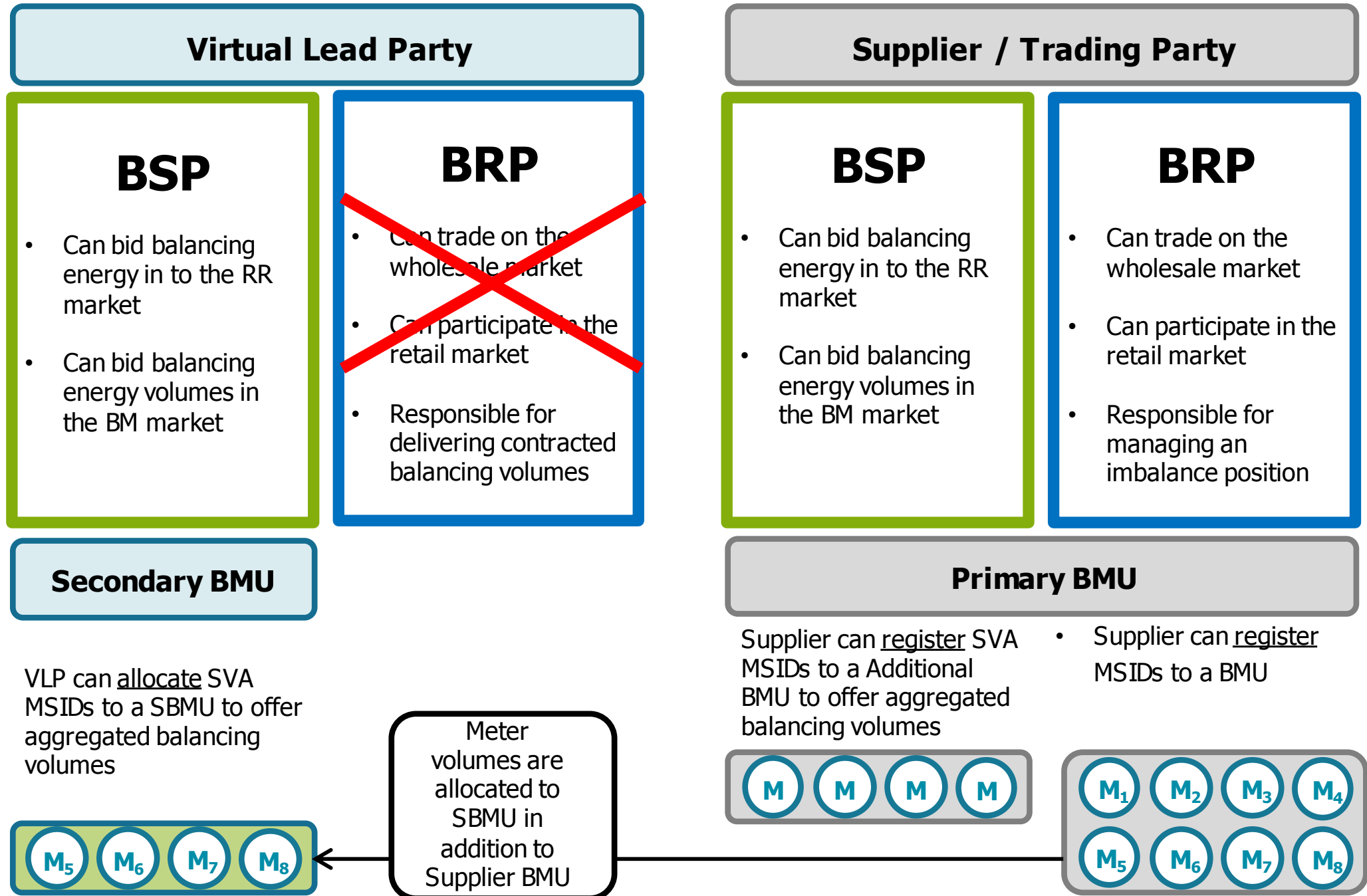
# What does the Balancing and Settlement Code (BSC) do?

BSC calculates payments to / from Parties in regards to mismatches between BSC Parties contracted and metered positions



In addition BSC also calculates payments to / from Parties in regards to Balancing Mechanism and Replacement Reserve (TERRE) volumes

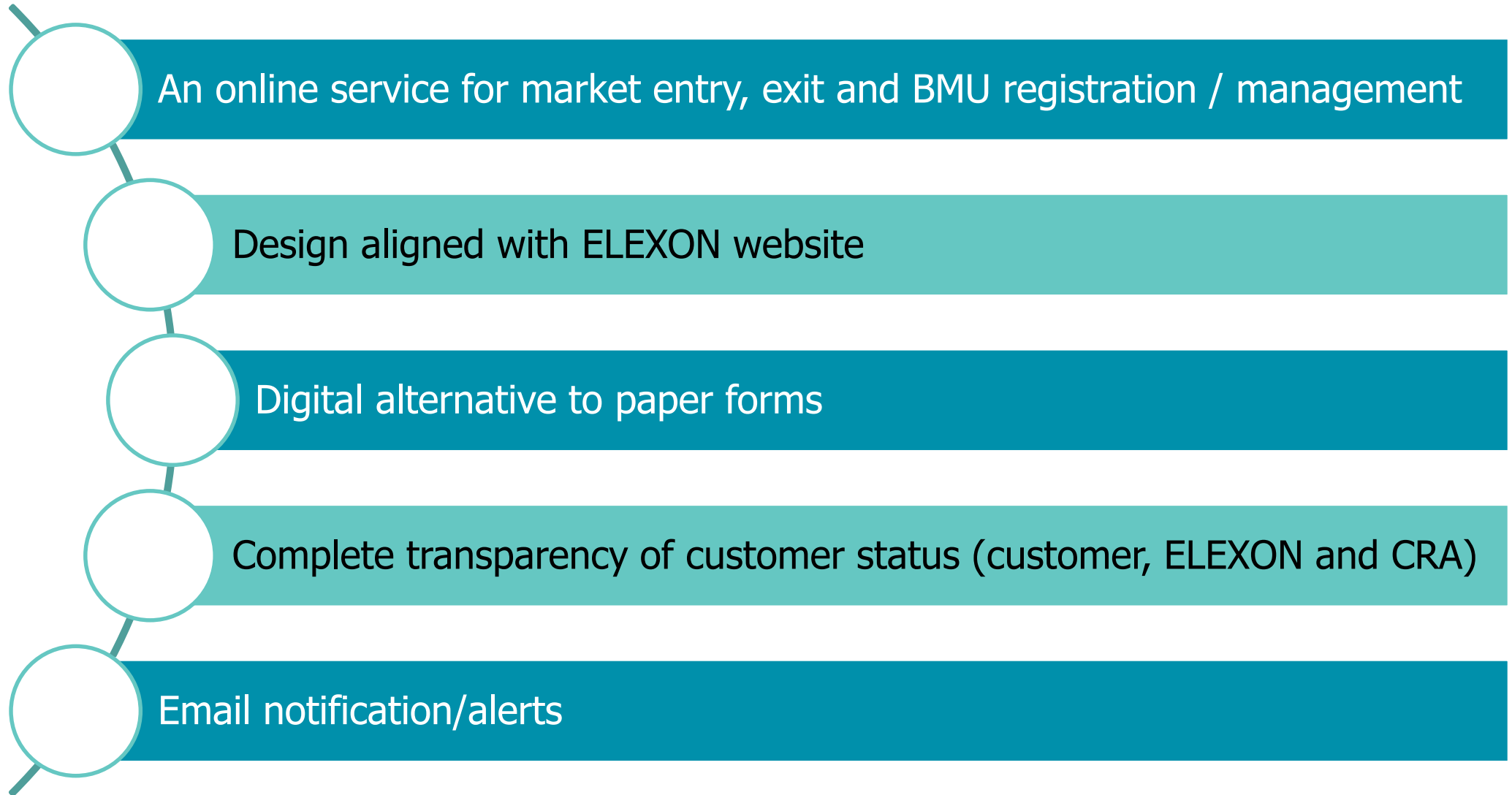
# What is a Virtual Lead Party (VLP)?



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## VLP Registration – CRM Solution

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# VLP Registration – CRM Solution

VLP BSC registration will be automated through a bespoke Salesforce solution

- Market leading CRM technology

## Welcome to ELEXON CRA

### Choose Organisation to Manage

#### Paulina Org

**Status:** Expression of Interest

**Type:** BSC Party

**Party ID:**

#### Sample Organisation

**Status:** Meeting Held

**Type:** BSC Party

**Party ID:**

- Role based access
- Access to multiple BSC Party roles

- Guidance documents updated and made available

#### Tutorials

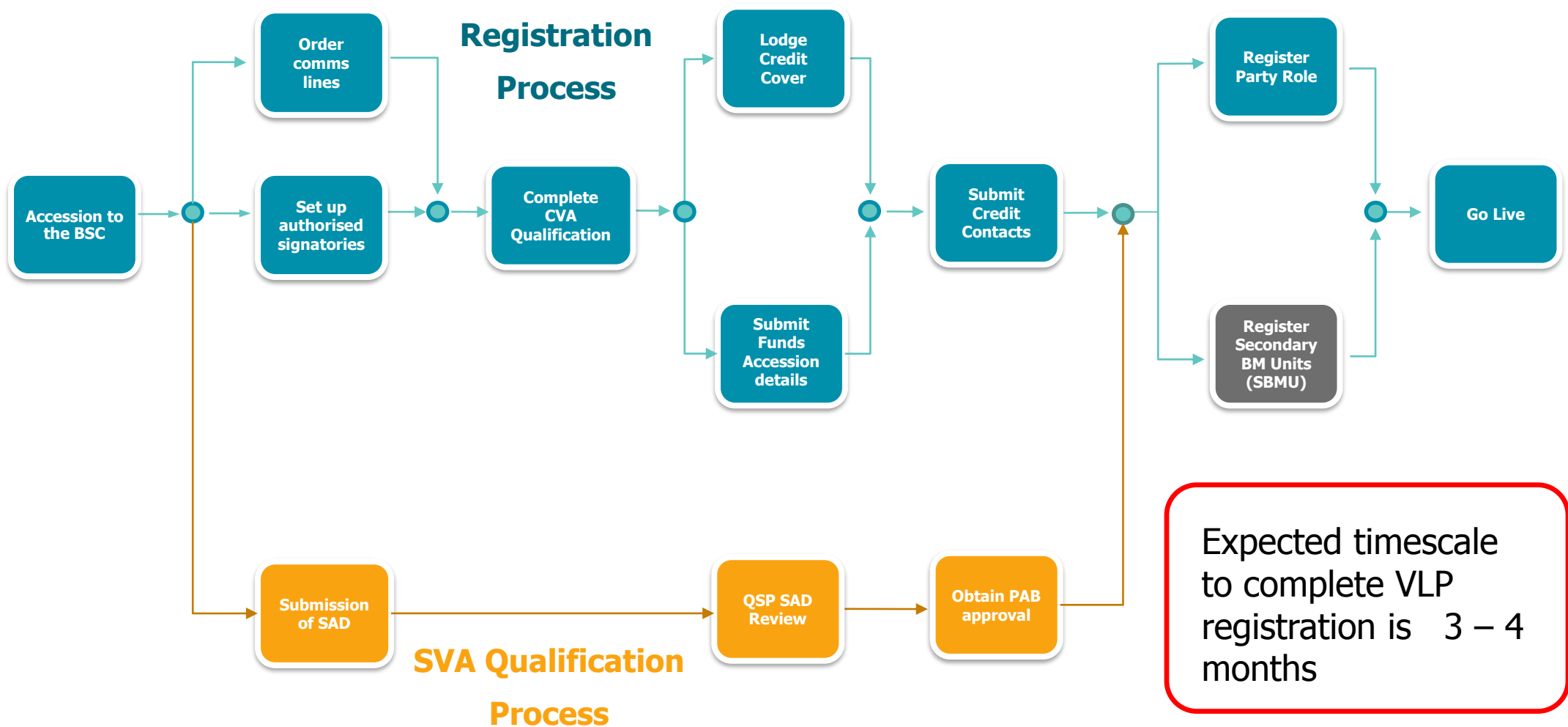
[Registering BM Units](#)

[Updating Asset Details](#)

[Registering New Owner](#)

[Adding Authorised Signatories](#)

# VLP Registration – BSC End to End Process



ELEXON has a dedicated Market Entry Team to offer support and advice to new BSC Parties.

# SBMU Registration – CRM Solution

Hello **Paulina Stelmach** - Sample Organisation

## Registration Form

Participant ID ⓘ

BM Unit ID ⓘ

\* BM Unit Name

\* Effective From Date

Effective To Date

\* BM Unit Type

BM Unit Fuel Type

\* GSP Group

- Save as draft functionality. Return to complete at a later date

- Optimised data entry
- Instant Validation



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# Secondary BMU Management

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SBMU management is achieved through ELEXONs online CRM solution

VLPs can allocate MSID Pairs

VLPs can amend existing MSID Pairs

VLPs can delete existing MSID Pairs

VLPs can dispute an existing MSID Pairs

# SBMU Management – CRM Solution

VLP will be able to add, amend, delete MSID Pairs individually and in bulk through bulk upload functionality

The screenshot displays the 'Manage Metering Systems' page in the SBMU Management CRM Solution. The page features a top navigation bar with links for ELEXON, BM Reports, TAAMT, Home, My Organisation, Market Roles, Energy Assets, and Authorised Sign. Below the navigation bar, the page title 'Manage Metering Systems' is prominently displayed. A search section contains four input fields: 'Search MSID Pair ID', 'Search Import MSID', 'Search Export MSID', and 'Search BMU ID'. Below these fields is a table with columns: Unique ID, BM Unit ID, GSP Group ID, Import MSID, Export MSID, From, To, Status, and Validation. The table contains one data row with values: 02I7E000003..., V\_ACME-1, \_A, 1013081329..., 1012468240..., 2019-..., 2019-..., and a status icon. To the right of the table is a 'My tasks' sidebar indicating 'There are no open Tasks'. At the bottom, there is an 'Upload MSID Pairs from CSV file' section with an 'Upload Files' button and a note: 'Note: Please use the standard template. Download'.

Search MSID Pair ID

Search Import MSID

Search Export MSID

Search BMU ID

Unique ID	BM Unit ID	GSP Group ID	Import MSID	Export MSID	From	To	Status	Validation
02I7E000003...	V_ACME-1	_A	1013081329...	1012468240...	2019-...	2019-...		

Upload MSID Pairs from CSV file

Upload Files Or drop files

Note: Please use the standard template. Download

- Search functionality
- SBMU reporting download

# ELEXON's Digital Platform

Digitalising our services, creating a customer-centric digital platform delivering a smart and flexible central solution for the industry, which will be delivered through a number of releases over the next few years

## Settlement solution

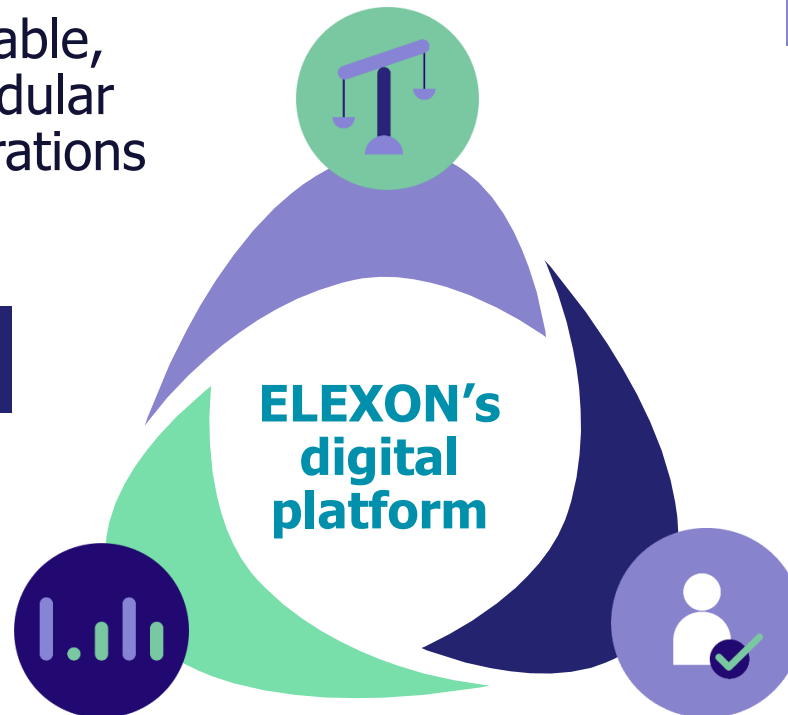
- ✓ to perform scalable, flexible and modular settlement operations

## Insights solution

- ✓ using cloud services to receive, process and publish data for the industry

## CRM solution

- ✓ simplifying and automating processes
- ✓ providing an intuitive digital front end
- ✓ aiding market entry and registration for new and existing entrants



# Have any questions?

Or want to **find out more**  
about the *Balancing & Settlement*  
*Code*

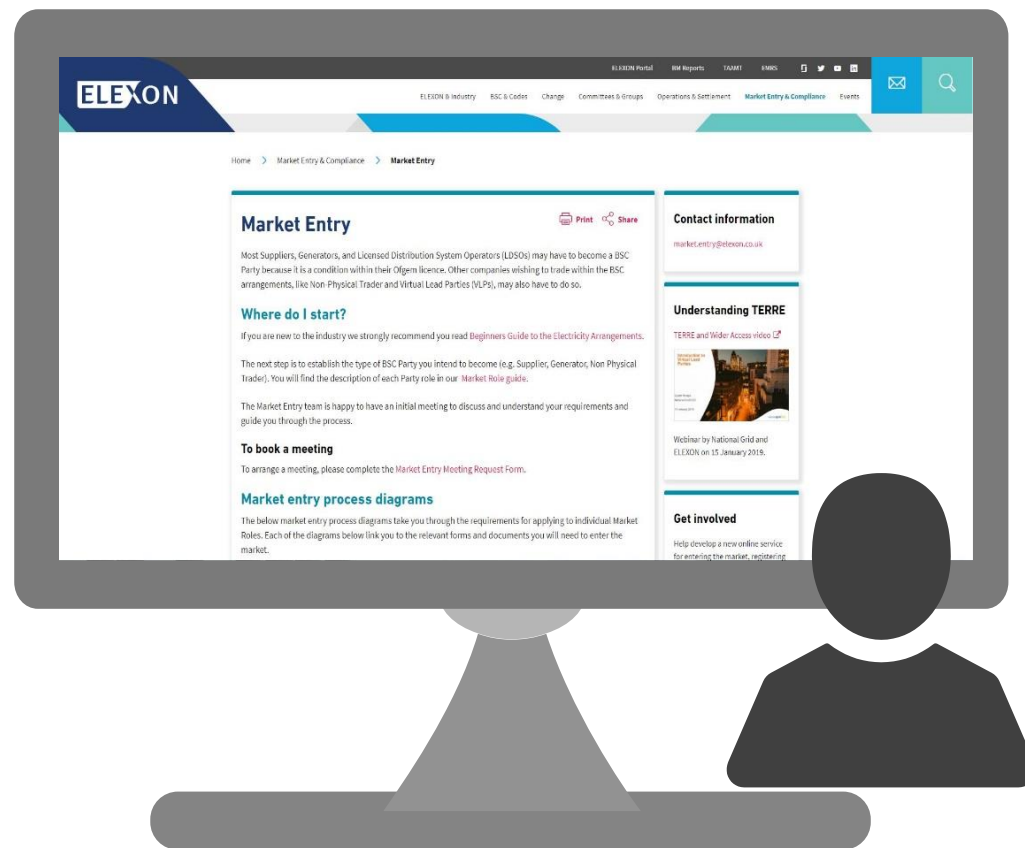
## and what we do?

For more information visit the

[Market Entry &](#)  
[Qualification](#)

[Wider Access](#)

pages of the ELEXON website



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